

EXHIBIT “4”

Bankruptcy Schedules

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Form 6-Summary
(10/05)**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**IN RE: **Global Empire Investments And Holdings, LLC**CASE NO **05-95389-H1-11**CHAPTER **11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$24,000,000.00		
B - Personal Property	Yes	18	\$183,922.24		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			\$12,800,000.00
E - Creditors Holding Unsecured Priority Claims	Yes	1			\$0.00
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2			\$12,896,000.00
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total >			\$24,183,922.24	\$25,696,000.00	

TRUE COPY I CERTIFY
ATTEST: 12/5/07
MICHAEL N. MILBY, CLERK

By 
Deputy Clerk

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Form B6A
(10/05)**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**IN RE: **Global Empire Investments And Holdings, LLC**CASE NO **05-95389-H1-11**CHAPTER **11****SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Land & buildings 1.5030 acres located in the H. Sanderson Survey, Abstract 725, Harris County, Texas 1.1836 acres located in the H. Sanderson Survey, Abstract 725, Harris County, Texas	Fee Simple		\$24,000,000.00	\$12,800,000.00

Total: **\$24,000,000.00**
(Report also on Summary of Schedules)

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Form B6B
(10/05)UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America, N.A. for Global Empire Investments holding, LLC Debtor-in-Possession 5821 Southwest Freeway, Suite 500 Houston, TX 77057-7502 Account No. 0058 6281 5001	\$159.00
		Bank of America Acct No. 005778146903	\$978.00
		Metro Bank Account No. 1162239	\$2,232.24
3. Security deposits with public utilities, telephone companies, landlords, and others.		Debtor has no security deposits.	\$0.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
Total >			\$3,369.24

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IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% ownership of Mohawk Refining & Marketing, LLC (foreclosed October, 2005)	Unknown
		100% ownership of Galleria Corridor, LLC, Debtor's management company.	\$1,000.00
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Debtor has no accounts receivable.	\$0.00
Total >			\$4,369.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Counterclaim filed Cause #2005-68115 #157th Judicial District Court, Harris County, TX Bruce Oyler & Connie Huebner Oyler v. Global Empire Investments & Holdings, LLC, et al.	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
Total >			\$4,369.24

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HOUSTON DIVISION

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Office #1 Value 1 small metal file \$100.00 1 wood top file \$120.00 2 guest chairs \$150.00 1 desk chair \$100.00 1 telephone \$100.00 1 desk w/credenza \$500.00 Office #2 2 long metal file \$500.00 2 guest chairs \$150.00 1 desk chair \$100.00 1 telephone \$75.00 2 comp. speakers \$150.00 1 comp. mouse \$25.00 1 comp. keyboard \$40.00 1 desk w/credenza \$350.00 1 typewriter \$100.00 1 plant \$40.00 Office #3 2 small metal file \$200.00 1 desk chair \$100.00	\$154,553.00
Total >			\$158,922.24

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SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 desk \$250.00 1 guest chair \$50.00 1 safe \$150.00 1 fax machine \$200.00 4 long metal file \$1,000.00 1 telephone \$100.00 1 comp. mouse \$20.00 Conference Room 1 metal file \$250.00 1 telephone \$100.00 1 credenza \$200.00 1 table \$300.00 6 chairs \$600.00 1 eraser board \$50.00 Conference Room Front of Recept. 6 chairs \$1,800.00 1 table \$1,000.00 1 plant \$50.00 1 metal file \$100.00 1 eraser board \$50.00 1 liquid air machine \$150.00 Guest Waiting Room 2 lamps \$150.00 1 fake tree \$50.00 1 telephone \$100.00 2 love seats \$800.00 2 corner tables \$200.00 2 sofas \$1,200.00 1 television \$400.00 1 table \$150.00 1 antenna \$50.00 Break Room 6 chairs \$450.00 1 table \$250.00 1 time amano pix-55 \$100.00 1 liquid air machine \$150.00 2 coffee makers \$100.00 1 microwave \$150.00	
Total >			\$158,922.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 metal file \$100.00 2 plant trees \$100.00 1 advertiser poster \$150.00 Copy Room 1 big copy machine \$5,000.00 1 metal file \$100.00 1 telephone \$100.00 Real Estate Cubicles 7 desk chairs \$700.00 1 guest chair \$75.00 1 eraser board \$50.00 3 poster boards \$150.00 10 sm desks \$2,000.00 2 real estate posters \$150.00 Lisa & Sue's Office 2 metal files \$250.00 2 desks w/credenza \$1,000.00 3 guest chairs \$225.00 2 desk chair \$200.00 wood file \$150.00 1 small counter top \$75.00 2 small metal files \$200.00 1 credenza \$150.00 2 telephones \$200.00 2 computer monitors \$200.00 4 computer speakers \$300.00 2 cpu's \$500.00 1 printer HP \$250.00 Pat Butlers Office 1 desk chair \$100.00 1 long metal file \$250.00 1 comp. monitor \$100.00 1 comp. mouse \$20.00 1 com. Keyboard \$25.00 1 telephone \$75.00 1 counter top \$100.00 1 cpu \$250.00 1 desk \$250.00	
Total >			\$158,922.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Mark's Office 1 book shelf \$100.00 2 desks w/credenza \$500.00 1 desk chair \$100.00 1 comp. monitor \$100.00 1 cpu \$250.00 2 comp. speakers \$150.00 1 telephone \$100.00 1 printer HP \$250.00 1 com. Keyboard \$35.00 1 mouse \$20.00 2 metal files \$150.00 2 guest chairs \$150.00 1 long metal file \$250.00 Last Door Offices #2 1 long metal file \$250.00 3 desk chairs \$300.00 2 sm. Metal files \$200.00 1 long table \$150.00 1 desk metal wood \$250.00 1 telephone \$100.00 1 monitor \$150.00 1 keyboard \$25.00 Office #3 1 desk chair \$100.00 1 desk \$300.00 1 metal file \$150.00 2 light bulbs \$200.00 Office #4 1 big book shelf \$100.00 1 sm. Metal file \$100.00 1 long metal file \$150.00 1 desk \$350.00 1 sm. Table \$100.00 1 big table \$150.00 2 desk chairs \$200.00 1 guest chair \$75.00 Office #5	
Total >			\$158,922.24

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SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 7

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 metal file \$100.00 1 sm. Table \$150.00 1 telephone \$100.00 1 fake tree \$50.00 1 desk \$350.00 1 wall poster board \$50.00 Office #6 1 metal file \$350.00 1 desk \$250.00 1 desk chair \$100.00 Vickie's Room 2 guest chairs \$150.00 2 desks w/credenza \$700.00 1 monitor \$150.00 2 hard drives \$500.00 1 printer HP \$150.00 1 mouse \$20.00 1 keyboard \$25.00 1 modified credenza \$250.00 1 fake tree \$50.00 1 paper shredder \$75.00 Hendrix Office 2 fake trees \$200.00 1 long coat hanger \$150.00 2 big guest chairs \$1,000.00 1 big sofa \$2,500.00 2 love seats \$3,000.00 1 round coffee table \$500.00 1 desk \$750.00 1 telephone \$100.00 1 modified credenza \$350.00 1 monitor \$400.00 1 keyboard \$25.00 1 sm copy machine \$250.00 1 credenza \$350.00 1 book shelf \$450.00 1 paper shredder \$75.00 1 fake tree \$100.00	
Total >			\$158,922.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 8

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 fake tree \$100.00 1 cpu \$500.00 1 lamp \$150.00 World Time Comm. Front Desk 1 comp. monitor \$150.00 1 telephone \$100.00 1 printer HP \$500.00 1 desk w/credenza \$350.00 1 metal file \$100.00 1 desk w/counter top \$350.00 2 desk chairs \$200.00 1 cpu \$500.00 1 fax machine \$250.00 1 time amano pix-55 \$150.00 1 mouse \$20.00 1 keyboard \$25.00 3 guest chairs \$225.00 1 table \$100.00 Office #1 1 Server \$10,000.00 1 telephone \$100.00 1 desk \$250.00 1 desk chair \$100.00 1 wood file \$125.00 1 metal file \$200.00 Office #2 1 sm book shelf \$75.00 1 telephone \$100.00 1 desk chair \$100.00 1 metal file \$75.00 2 desks w/modified credenzas \$700.00 Office #3 1 eraser board \$50.00 1 telephone \$100.00 1 metal file \$150.00 1 book shelf \$100.00 1 desk w/modified credenza \$350.00	
Total >			\$158,922.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 9

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 comp monitor \$150.00 1 mouse \$350.00 1 cpu \$250.00 1 keyboard \$25.00 1 printer HP \$300.00 1 wood file \$100.00 2 guest chairs \$150.00 1 desk chair \$100.00 Office #4 2 desks \$500.00 1 telephone \$100.00 2 guest chairs \$150.00 1 desk chair \$100.00 1 credenza \$100.00 2 book shelves \$200.00 1 wood file \$120.00 Office #5 1 modified credenza \$125.00 4 telephones \$400.00 1 desk \$250.00 1 monitor \$150.00 1 cpu \$350.00 2 comp speakers \$150.00 1 mouse \$20.00 1 keyboard \$25.00 2 desk chairs \$200.00 1 guest chair \$75.00 1 metal file \$150.00 Outside Cubicles 6 cubicles w/shelves \$3,600.00 6 metal files \$450.00 1 desk chair \$100.00 Break Room 1 coffee maker \$50.00 1 microwave \$100.00 1 liquid air \$100.00 1 refrigerator \$600.00 1 table \$200.00	
Total >			\$158,922.24

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SOUTHERN DISTRICT OF TEXAS
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IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 10

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		3 chairs \$225.00 Other Side of Offices 2 cubicles w/shelves \$1,200.00 1 telephone \$100.00 2 metal files \$200.00 Break RM 1 eraser board \$50.00 1 metal file \$100.00 1 copy machine \$250.00 Conference Room 8 desk chairs \$1,200.00 2 picture frames \$300.00 1 table \$500.00 1 eraser board \$75.00 1 liquid air \$100.00 1 book shelf \$100.00 1 stand \$150.00 1 tv \$500.00 Office Next to Conference Room 1 metal file \$125.00 4 cubicles w/shelves \$2,400.00 2 desk chairs \$200.00 4 metal files \$400.00 Last Office 2 cubicles w/shelves \$1,200.00 1 book shelf \$125.00 2 metal files \$200.00 1 telephone \$100.00 Petro World Services Offices#1 1 desk \$350.00 1 desk chair \$100.00 Room Across 1 desk \$350.00 1 desk chair \$100.00 Offices#3 1 desk \$350.00 1 desk chair \$100.00	
Total >			\$158,922.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 11

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 credenza \$250.00 Office #4 1 metal file \$150.00 1 desk \$450.00 1 telephone \$100.00 1 desk chair \$100.00 11 carpets \$1,100.00 Office#5 2 metal files \$350.00 3 desks \$1,050.00 1 metal file \$150.00 3 desk chairs \$300.00 2 guest chairs \$150.00 1 eraser board \$50.00 1 sm. Metal file \$50.00 Office #6 1 telephone \$100.00 1 lamp \$75.00 1 desk \$250.00 1 desk chair \$100.00 Conference Room 1 large map \$100.00 1 table \$500.00 6 chairs 1200 4 book shelves 500 1 fake tree 50 1 tall wooden stand 75 1 key map 50 1 metal stand 75 Prime Development Cubicle#1 3 metal files \$450.00 1 metal file \$150.00 4 desk chairs \$400.00 4 sm. Metal files \$400.00 3 telephones \$300.00 Reception Area 1 telephone \$100.00	
Total >			\$158,922.24

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(10/05)UNITED STATES BANKRUPTCY COURT
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HOUSTON DIVISION

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 12

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 monitor \$100.00 1 keyboard \$25.00 1 mouse \$20.00 1 desk chair \$100.00 2 comp. speakers \$150.00 1 sm. Credenza \$100.00 1 cpu \$350.00 1 lamp \$50.00 3 plants \$150.00 4 picture frames \$400.00 4 carpets \$400.00 Kitchen 1 microwave \$150.00 1 dining table \$400.00 4 dining chairs \$300.00 2 coffee makers \$100.00 1 kitchen gourmet \$100.00 1 liquid air \$150.00 1 picture frame \$100.00 1 refrigerator \$500.00 Copy Room 2 copy machines \$5,000.00 1 printer HP \$350.00 1 book shelf \$125.00 1 telephone \$75.00 1 guest chair \$75.00 1 pitney bowes \$0.00 1 desk w/credenza \$350.00 1 large paper cutter \$50.00 Conference Room 8 desk chairs \$1,600.00 1 wooden round table \$1,000.00 1 living room chair \$250.00 1 couch \$1,000.00 2 modified credenzas \$700.00 5 plants \$250.00 1 telephone \$100.00 4 rugs \$800.00	
Total >			\$158,922.24

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IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 13

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 tv \$1,000.00 1 fake tree \$50.00 2 slaps \$150.00 2 screen frames \$400.00 1 cpu \$250.00 Corridor Between Office-Break RM 5 metal file cabs \$625.00 2 metal file cabs \$150.00 Dr. Rashid's Small Office 1 metal file cab \$150.00 1 big metal file cab \$300.00 1 desk w/credenza \$1,000.00 1 telephone \$100.00 1 printer HP \$350.00 1 monitor \$400.00 1 keyboard \$50.00 1 mouse \$50.00 1 desk chair \$750.00 2 guest chairs \$1,000.00 2 paper shredders \$200.00 1 cpu \$500.00 Dr. Rashid's Conference Room 1 eraser board \$100.00 1 metal file cab \$350.00 1 tv stand \$400.00 1 tv \$1,500.00 1 antenna \$100.00 1 picture frame \$500.00 1 houston TX Harris County \$500.00 1 green plant \$900.00 1 guest chair \$1,000.00 1 desk \$2,500.00 1 telephone \$100.00 1 book shelf \$500.00 1 Executive stationary top \$150.00 4 book shelves \$1,200.00 3 small green plants \$150.00 1 metal stand \$350.00	
Total >			\$158,922.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 14

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 posters \$1,000.00 1 desk chair \$750.00 1 monitor \$400.00 4 guest chairs \$1,800.00 1 wooden table \$450.00 1 center table \$1,200.00 1 corner table \$1,800.00 1 credenza \$500.00 1 file cabinet \$1,000.00 1 sofa \$3,000.00 1 chair \$784.00 1 chair recliner \$999.00 4 desk chairs \$400.00 1 typewriter \$100.00 2 telephones \$200.00 1 cubicle desk \$250.00 2 desks \$1,000.00 1 monitor \$400.00 2 speakers \$150.00 1 printer HP \$350.00 1 paper credenza on wall \$1,000.00 1 keyboard \$50.00 1 mouse \$35.00 1 green fake plant \$50.00 1 cpu \$350.00 1 laptop \$1,200.00 Management Office Kitchen Area (Joe's) 1 coffee maker \$50.00 1 toaster \$50.00 1 liquid air machine \$100.00 1 microwave \$100.00 1 oven small \$100.00 1 refrigerator \$100.00 1 dustbuster \$50.00 1 poster \$50.00 1 picture \$100.00 Reception Area	
Total >			\$158,922.24

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 15

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 desk \$250.00 1 monitor \$150.00 1 cpu \$250.00 1 keyboard \$25.00 1 mouse \$20.00 2 speakers \$150.00 2 telephones \$200.00 5 guest chairs \$375.00 1 round table \$125.00 1 fish tank \$250.00 1 small plant \$25.00 1 fake tree \$25.00 1 corner table \$100.00 1 plant \$25.00 1 printer HP \$200.00 1 fax machine \$150.00 1 paper shredder \$50.00 1 monitor \$150.00 1 mouse \$20.00 1 keyboard \$25.00 1 credenza \$100.00 1 desk \$250.00 1 desk chair \$100.00 Manager's Office 2 telephones \$200.00 1 monitor \$150.00 1 desk chair \$100.00 1 cpu \$250.00 3 long adorn furniture \$450.00 2 guest chairs \$300.00 1 modified credenza \$150.00 1 book shelf \$100.00 6 guest chairs \$750.00 1 table \$150.00 1 tv \$300.00 1 tv stand \$100.00 2 fake trees \$50.00 1 fake plant \$25.00	
Total >			\$158,922.24

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IN RE: Global Empire Investments And Holdings, LLC

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CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 16

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 small file cab \$120.00 1 plant \$25.00 2 comp speakers \$150.00 3 pics on wall \$300.00 Office Alone 1 telephone \$100.00 1 monitor \$150.00 2 speakers \$150.00 1 desk \$150.00 1 mouse \$20.00 1 lamp \$75.00 6 guest chairs \$450.00 1 desk chair \$100.00 1 cpu \$250.00 1 printer HP \$250.00 1 fake tree \$25.00 1 porcelain pottery \$35.00 3 pictures \$150.00	
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.		Sheetrock, cubicles, shelves, electrical supplies	\$25,000.00
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
Total >			\$183,922.24

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SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**IN RE: **Global Empire Investments And Holdings, LLC**CASE NO **05-95389-H1-11**CHAPTER **11****SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 17*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X		
Total >			\$183,922.24

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Form B6D IN RE: **Global Empire Investments And Holdings, LLC**
(10/05)CASE NO **05-95389-H1-11**
(If Known)CHAPTER **11****SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Centrum 2101 4th Avenue, Ste. 300 Seattle, WA 98121	X	DATE INCURRED: NATURE OF LIEN: 1st lien deed of trust COLLATERAL: real property and buildings REMARKS: VALUE: \$24,000,000.00				\$11,500,000.00	
ACCT #: The Geotel Group, Inc. 320 S. Beltline Rd., Ste. 111 Irving, TX 75061		DATE INCURRED: NATURE OF LIEN: 2nd lien deed of trust COLLATERAL: real property & buildings REMARKS: VALUE: \$24,000,000.00			X	\$1,300,000.00	

No continuation sheets attachedSubtotal (Total of this Page) > **\$12,800,000.00**
Total (Use only on last page) > **\$12,800,000.00**

(Report total also on Summary of Schedules)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 No continuation sheets attached

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IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

(If Known)

CHAPTER 11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBETOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Bruce Oyler & Connie Oyler c/o James L. Mount 5300 Memorial Drive, Ste. 375 Houston, TX 77007		DATE INCURRED: CONSIDERATION: REMARKS:			X	Unknown
ACCT #: Dr. Muhammad Haroon Rashid 5821 Southwest Freeway, Ste. 502 Houston, TX 77057		DATE INCURRED: CONSIDERATION: REMARKS:				\$10,000,000.00
ACCT #: Emiq, Inc. 25 Raspberry Crescent Beaconfield, Quebec CANADA H9W6C9		DATE INCURRED: CONSIDERATION: REMARKS:				\$100,000.00
ACCT #: Fulbright & Jaworski 13101 McKinney, Suite 5100 Houston, TX 77002		DATE INCURRED: CONSIDERATION: REMARKS:				\$11,000.00
ACCT #: Hendrix Financial Services 5821 Southwest Freeway, Ste. 500A Houston, TX 77057		DATE INCURRED: CONSIDERATION: REMARKS:			X	\$2,000,000.00
ACCT #: Jerome Choquette 5316 Parc Avenue Montreal, CANADA H2V467		DATE INCURRED: CONSIDERATION: REMARKS:				\$10,000.00
ACCT #: Paul Rosen, Esq. Rosen & Havins, L.P. 6750 West Loop South, Ste. 800 Bellaire, TX 7401		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
<div style="display: flex; justify-content: space-between;"> 1 continuation sheets attached Subtotal > </div>						\$12,121,000.00
Total (Use only on last page of the completed Schedule F) >						

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IN RE: **Global Empire Investments And Holdings, LLC**CASE NO **05-95389-H1-11**

(If Known)

CHAPTER **11****SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Continuation Sheet No. 1

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEB	DEB	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Progressive Minerals c/o David W. Parham Baker & McKenzie 2001 Ross Avenue, Ste. 2300 Dallas, TX 75201			DATE INCURRED: CONSIDERATION: REMARKS:			X	\$750,000.00
ACCT #: Reliant Energy P.O. Box 650475 Dallas, TX 75265			DATE INCURRED: CONSIDERATION: REMARKS:				\$25,000.00
Subtotal >							\$775,000.00
Total (Use only on last page of the completed Schedule F) >							\$12,896,000.00

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Form B6G
(10/05)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Global Empire Investments And Holdings, LLC**

CASE NO **05-95389-H1-11**

CHAPTER **11**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Galleria Corridors 1 and 2 5821 Southwest Freeway Suite 500 Houston, TX 77057	Management Agreement Contract to be ASSUMED

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Form B6H
(10/05)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Global Empire Investments And Holdings, LLC**

CASE NO **05-95389-H1-11**

CHAPTER **11**

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Dr. Muhammad Haroon Rashid 5821 Southwest Frwy., Ste. 500 Houston, TX 77057	Centrum 2101 4th Avenue, Ste. 300 Seattle, WA 98121

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sole Shareholder of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 02/15/2006

Signature /s/ Muhammad Haroon Rashid
Muhammad Haroon Rashid
Sole Shareholder

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Global Empire Investments And Holdings, LLC**CASE NO **05-95389-H1-11**CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
Undetermined	2004 sales
Undetermined	2005 sales

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None

☒

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

☐

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Debtor has made one payment to Centrum Financial Services. Debtor's expenses are paid by Debtor's management company, Galleria Corridor, LLC			

None

☒

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Global Empire Investments And Holdings, LLC**CASE NO **05-95389-H1-11**CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND**CASE NUMBER**

**No. 2005-68115; Bruce Oyler, et
al. v. Global Empire Investments
& Holdings, LLC, et al.**

NATURE OF PROCEEDING

Suit on note

**COURT OR AGENCY
AND LOCATION**

**157th District Court
Harris County, TX**

**STATUS OR
DISPOSITION**

pending

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None



List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Fuqua & Keim, LLP 2777 Allen Parkway, Ste. 480 Houston, TX 77019	12/06/05	\$20,000.

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None



If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: Global Empire Investments And Holdings, LLC

CASE NO 05-95389-H1-11

CHAPTER 11

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

**NAME, ADDRESS, AND LAST FOUR DIGITS OF
SOC. SEC. NO. / COMPLETE EIN OR OTHER
TAXPAYER I.D. NO.**

Galleria Corridor, LLC
5851 Southwest Frwy., Ste. 500
Houston, TX 7057

NATURE OF BUSINESS

Debtor's building management
company

**BEGINNING AND ENDING
DATES**

2004 to present

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: Global Empire Investments And Holdings, LLC

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CHAPTER 11

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

Mohawk Refining & Marketing, LLC

Refinery

October, 2004 to
present

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Lorraine Bevins
1470 Hunters Park Drive
Missouri City, TX 77489-1612

DATES SERVICES RENDERED

2003 & 2004

Suzanne Chin
5851 Southwest Frwy, Ste. 500
Houston, TX 77057

Nov., 2005 to present

Gerald Hendrix
5851 Southwest Frwy, Ste. 500
Houston, TX 77057

2003 to present

None



b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None



c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

All books and records are located at the
Debtor's offices

ADDRESS

5821 Southwest Freeway, Ste. 500
Houston, TX 77057

None



d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

Centrum
2101 4th Avenue, Ste. 300
Seattle, WA 98121

DATE ISSUED

Various dates

Multiple Mortgage Lenders

Various dates

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: Global Empire Investments And Holdings, LLC

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CHAPTER 11

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

20. Inventories

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None



b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

**Dr. Muhammad Haroon Rashid
5821 Southwest Freeway, Ste. 500
Houston, TX 77057**

TITLE

CEO & Sole Shareholder

**NATURE AND PERCENTAGE
OF STOCK OWNERSHIP**

Sole shareholder

Gerald Hendrix

**5821 Southwest Freeway, Ste. 500
Houston, TX 77057**

CFO

None

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Global Empire Investments And Holdings, LLC**

CASE NO **05-95389-H1-11**

CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **02/15/2006**

Signature **/s/ Muhammad Haroon Rashid**
Muhammad Haroon Rashid
Sole Shareholder

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571